

PLEASE COMPLETE THE INFORMATION BELOW

Last Name		First Name		Middle Initial	Gender <input type="checkbox"/> M <input type="checkbox"/> F
Permanent residence street address (Street Address ONLY – No P.O. Box)					Apt #
County		City		State	Zip
Mailing address (if different from permanent residence)					Apt #
County		City		State	Zip
Daytime phone number		Evening phone number			Date of Birth
Select a primary care physician. See enclosed Provider Directory or visit kp.org/medicalstaff .					
Physician name				Physician ID#	
Medical center name (if applicable)					
Providing the following information is optional:					
Ethnicity:			Language Preference		
Email address					
Other contact: Name				Phone number	

MEDICARE HEALTH INSURANCE CARD INFORMATION

Please complete this sample Medicare Health Insurance card with the information found on your own Medicare card. Please copy each line exactly as it appears.

If you prefer, you may include a photocopy of your Medicare card or a copy of your Medicare verification letter that provides the same information.

You must have Medicare Part A and Part B to join a Medicare Advantage plan.

MEDICARE			HEALTH INSURANCE	
SAMPLE ONLY				
Name: _____				
Medicare Claim Number			Sex _____	
_____ - _____ - _____				
Is Entitled To			Effective Date	
HOSPITAL (Part A)			_____	
MEDICAL (Part B)			_____	

For Individual Plan Applicants ONLY

PAYING YOUR PLAN PREMIUM

As an Individual Plan member (not covered through an employer or trust fund), you can choose to pay your monthly plan premium directly to our Plan, or you can have the monthly premium for this Medicare plan automatically deducted from your Social Security benefit check. If it is determined that you have a late enrollment penalty, you may also choose to have this deducted from your Social Security benefit check.

Please select a premium payment option (otherwise, if you don't make a selection, Kaiser Permanente will bill you directly):

- Kaiser Permanente to bill you directly for your premium.
- Automatic deduction from your monthly Social Security benefit check. (The Social Security deduction may take two or more months to begin. In most cases, the first deduction from your Social Security benefit check will include all premiums due from your enrollment effective date up to the point withholding begins.) **Note:** We do not recommend Social Security deduction, if you are getting extra help for your monthly plan premium payment from another payer. Social Security can only withhold the full amount of the monthly plan premium and will not recognize any monthly plan premium payments made by other payers as part of this process.

Important information about this election form

PLEASE READ ALL PAGES BEFORE SIGNING THIS ELECTION FORM

Please type or print legibly, using a black or blue ballpoint pen, and press firmly.

Completing and returning this election form is your first step to becoming a Kaiser Permanente Senior Advantage member. If you and your spouse are both applying, please fill out this form for yourself and a separate one for your spouse. For assistance completing this election form or if you need information in another language or format (Braille), please call toll-free **1-888-468-0100** between 8:30 a.m. and 5 p.m. Monday through Friday. You may also contact our Senior Advantage Customer Service Department at **1-800-232-4404**, seven days a week from 8 a.m. to 8 p.m. TTY users should call **1-800-255-0056**.

- You are entering into an important agreement, governed by specific Medicare and Kaiser Permanente rules, explained further on. Your signature on this election form signifies that you have read, understand, and agree to these provisions. Kaiser Permanente is a Medicare Advantage organization with a Medicare contract.
- You will need to provide us with verification that you are entitled to Medicare Part A and enrolled in Medicare Part B and you must live inside our Kaiser Permanente Senior Advantage service area for us to enroll you. Please check the zip codes listed in the enclosed *Provider Directory* to be sure you qualify for enrollment.

ABOUT THE ENROLLMENT PROCESS

Submitting your election form

- After completing pages 1–4 of this election form, please read the sections titled “Release of Information” and “Conditions of Election” at the end of this form. Then sign and date page 4.
- Please keep the bottom white copy of this election form for your records. If required, send the middle yellow copy to your employer group or union/trust fund. Return the top, signed white copy in the enclosed postage paid envelope to:
Kaiser Permanente Senior Advantage
3495 Piedmont Road N.E.
Nine Piedmont Center
Atlanta, GA 30305-1736
- When we receive your election form, we will screen it for completeness and signatures and we will then acknowledge receipt by mail.
- We will notify Medicare that you have applied to join Kaiser Permanente Senior Advantage.
- Within 10 calendar days after Medicare confirms your eligibility, we will confirm the effective date of your coverage.
- We will then send you a Kaiser Permanente ID card and information for new members.

- If you have end-stage renal (kidney) disease (ESRD), you may not become a member of Senior Advantage unless one of the following is also true:
 - You were diagnosed with ESRD while you were already a Kaiser Permanente member in the Georgia region, and you are enrolling during an allowable election period. To be eligible, there must be no break in coverage between your current Kaiser Permanente coverage and the start of your coverage in Kaiser Permanente’s Senior Advantage Plan.
 - You were in a Medicare Advantage (or Medicare+Choice) plan that left the Medicare program or stopped providing coverage in your area on or after December 31, 1998, and you have not yet used your one-time enrollment exception to enroll in a Medicare health plan.
 - You have had a successful kidney transplant and you attach a note or records from your doctor showing that you have had a kidney transplant and no longer need regular dialysis.
 - You belong to an employer group or union/trust fund plan who terminated their contract with another insurer and selected Kaiser Permanente as a plan option for their employees.

Last Name: _____ First Name: _____

People with limited incomes may qualify for extra help to pay for their prescription drug costs. If eligible, Medicare could pay for 75% or more of your drug costs including monthly prescription drug premiums, annual deductibles, and co-insurance. Additionally, those who qualify will not be subject to the coverage gap or a late enrollment penalty. Many people are eligible for these savings and don't even know it. For more information about this extra help, contact your local Social Security office, or call Social Security at **1-800-772-1213**. TTY users should call **1-800-325-0778**. You can also apply for extra help online at www.socialsecurity.gov/prescriptionhelp.

If you qualify for extra help with your Medicare prescription drug coverage costs, we will bill you for the amount of your premium that Medicare does not cover. You must continue to pay your Part B premium.

ADDITIONAL INFORMATION

1. Are you a current or former member of any Kaiser Permanente health plan? Yes No
 If yes: Current Former Kaiser Permanente ID# _____

2. A) Do you currently have end-stage renal (kidney) disease? Yes No
 B) Diagnosis date (MM/DD/YYYY) ___ / ___ / ____
 C) Transplant date (MM/DD/YYYY) ___ / ___ / ____
 See the section titled "Important information about this election form" on the cover page for additional information about enrolling with ESRD.

3. Are you a resident in a long-term care facility, such as a nursing home? Yes No
 If yes, please provide the following information:
 Date of admission (MM/DD/YYYY) ___ / ___ / ____
 Name of Institution _____ Phone number _____
 Address _____ City _____ State _____ Zip _____

4. Are you enrolled in your State Medicaid program (state-subsidized medical plan)? Yes No
 If yes, please provide your Medicaid number _____

- 5a. Are you actively working for an employer with 20 or more employees who provides employee group health insurance coverage for you? Yes No
 If no, are you retired? Yes Retirement Date ___ / ___ / ____

- 5b. Is your spouse actively working for an employer with 20 or more employees who provides employee group health insurance for you? Yes No

6. Some individuals may have other drug coverage, including other private insurance, TRICARE, Federal employee health benefits coverage, Workers' Compensation, VA benefits, or state pharmaceutical assistance programs.
 Will you have other prescription drug coverage in addition to Kaiser Permanente Senior Advantage? Yes No
 If yes, please list your other coverage and your identification (ID) number(s) for this coverage:
 Name of other coverage: _____
 ID# for this coverage: _____ Group # for this coverage: _____

Please contact Kaiser Permanente toll free at **1-800-232-4404** (TTY users should call **1-800-255-0056**), if you need information in another format or language. We are open seven days a week, from 8 a.m. to 8 p.m.

Last Name: _____ First Name: _____

For Individual Plan Applicants ONLY

Typically, you may enroll in a Medicare Advantage plan during the annual enrollment period between November 15 and December 31 of each year. In addition, you can join a Medicare Advantage plan during the open enrollment period between January 1 and March 31 of each year, as long as you don't add or drop your prescription drug coverage (i.e. if you have Medicare prescription drug coverage you can only change to another plan with Medicare prescription drug coverage; if you don't have Medicare prescription drug coverage you can only change to another plan without Medicare prescription drug coverage). Additionally, there are exceptions that may allow you to enroll in a Medicare Advantage plan outside of these periods.

Please read the following statements carefully and check the box to the left of the statement(s) that apply to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled. We will contact you if we need additional information.

- I am new to Medicare.
- I recently moved outside of the service area of my current plan or I recently moved and this plan is a new option for me. Date of move ___/___/____
Previous address _____
- I have both Medicare and Medicaid or my state helps pay for my Medicare premiums.
- I receive extra help paying for Medicare prescription drug coverage.
- I no longer qualify for extra help paying for my Medicare prescription drugs. Date I stopped receiving extra help ___/___/____
- I belong to a pharmacy assistance program provided by my state.
- I live in or recently moved out of a long term care facility (such as a nursing home). Date of move ___/___/____
- I recently left a PACE program. Date I left program ___/___/____
- I recently involuntarily lost my creditable prescription drug coverage (coverage as good as Medicare's).
Date I lost my drug coverage ___/___/____
- I am either losing coverage I had from an employer or union/trust fund or leaving employer or union/trust fund coverage.
Employer Name: _____
Employer group coverage termination date: ___/___/____
- I recently returned to the United States after living permanently outside of the U.S. Date of move ___/___/____
Previous address _____
- I am currently enrolled in another Medicare Advantage plan without Medicare Prescription drug coverage.
- I am currently enrolled in a Medicare Part D Prescription Drug plan or Medicare Advantage Prescription drug plan.
- None of these statements applies to me.*

*** If none of the statements apply to you or if you are not sure, please contact Kaiser Permanente toll free at 1-800-232-4404 (TTY users should call 1-800-255-0056) to see if you are eligible to enroll. We are open seven days a week, from 8 a.m. to 8 p.m.**

Last Name: _____ First Name: _____

For Individual Plan Applicants ONLY

TYPE OF COVERAGE YOU ARE APPLYING FOR.

Individual Plan coverage

Please select a specific plan:

Senior Advantage Basic* Senior Advantage Enhanced* Plan premium _____

* You cannot enroll in the Kaiser Permanente Senior Advantage Basic plan or Enhanced plan if your current or former employer helps pay for your prescription drugs.

Senior Advantage Medicare Medicaid Plan (SNP) Plan premium _____

For Employer Group/Union/Trust Fund Applicants ONLY

If you currently have Kaiser Permanente coverage through more than one employer or union/trust fund, you must choose one coverage option for your Senior Advantage plan and complete the information below.

Employer Group/Union/Trust Fund Name _____

Employer Group/Union/Trust Fund ID# _____ Subgroup _____

Requested effective date ____ / ____ / ____

RELEASE OF INFORMATION

By joining this Medicare health plan, I acknowledge that the Medicare health plan will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that Kaiser Permanente will release my information including any prescription drug event data to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this election form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the State where I live) on this election form means that I have read and understand the contents of this election form (including the "Conditions of Election" section at the end of this form). If signed by an authorized individual (as described above), this signature certifies that: 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request by Kaiser Permanente or by Medicare.

Applicant Signature _____ Date ____ / ____ / ____

OR

Signature of authorized representative _____ Date ____ / ____ / ____

Authorized representative name _____ Relationship _____
(please print)

Address: _____ Phone _____

Signature of any person who assisted in completing this form _____ Date ____ / ____ / ____

INTERNAL USE ONLY

Representative: _____

Election type: IEP ICEP AEP OEP OEPI OEPNEW SEP

CONDITIONS OF ELECTION

By completing this election form, I agree to the following:

1. I will read the Kaiser Permanente Senior Advantage *Evidence of Coverage (EOC)* to know which rules I must follow in order to receive coverage in this Medicare Advantage plan. If I don't receive a copy of the *EOC*, I may call Kaiser Permanente toll free at **1-800-232-4404**, (TTY **1-800-255-0056**), seven days a week, from 8 a.m. to 8 p.m.
2. I understand that Kaiser Permanente Senior Advantage is a Medicare Advantage plan and has a contract with the Federal government.
3. I must maintain my enrollment in Medicare Part A and Part B.
4. I can be in only one Medicare Advantage plan or Medicare Advantage Prescription Drug Plan at a time. By enrolling in Senior Advantage, I will automatically be disenrolled from any other Medicare Advantage plan or Prescription Drug Plan in which I am currently a member.
5. If I currently have Kaiser Permanente coverage through more than one employer or union/trust fund, I must choose one of these coverage options for my Senior Advantage plan as I can be enrolled in only one Senior Advantage plan at a time. My other employer or union/trust fund may allow me to enroll in one of their non-Medicare plans as well. I will contact the benefit administrators at each of my employers or trust funds to understand the coverage that I am entitled to before I make a decision about which employer's or trust fund's plan to select for my Senior Advantage plan.
6. It is my responsibility to inform you of any prescription drug coverage that I have or may get in the future.
7. **For Employer Group/ Union/Trust Fund Applicants ONLY:** I understand that if I do not have Medicare prescription drug coverage, or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty if I enroll in Medicare prescription drug coverage in the future.
8. I understand that I must enroll in the Kaiser Permanente Senior Advantage service area in which I reside. Further, I understand that it is my obligation to notify Kaiser Permanente if I permanently move or leave the service area for more than 6 months in a row.
9. **For Individual Plan Applicants ONLY:** Enrollment in this plan is generally for the entire year.
10. **For Individual Plan Applicants ONLY:** Once I enroll, I may leave this plan or make changes only at certain times of the year when an enrollment period is available (Example: November 15 – December 31 of every year), or under certain special circumstances, by sending a request to Kaiser Permanente or by calling **1-800-MEDICARE (1-800-633-4227)**. TTY users should call **1-877-486-2048**, 24 hours a day / 7 days a week.
11. **For Employer Group/ Union/Trust Fund Applicants ONLY:** I may leave this plan at any time by sending a request to Kaiser Permanente or by calling **1-800-MEDICARE (1-800-633-4227)**. TTY users should call **1-877-486-2048**, 24 hours a day / 7 days a week. However, before I request disenrollment, I will check with my group or union/trust fund to determine if I am able to continue my group membership.
12. I understand that starting on the effective date of my coverage, I must receive all of my covered health care from Kaiser Permanente, except for emergency care, out-of-area urgent care when our network is not available, dialysis care while temporarily outside the service area, or authorized referrals. If I obtain routine care from non-Plan providers, neither Kaiser Permanente nor Medicare will be responsible for the costs. I will refer to the Kaiser Permanente Senior Advantage *EOC* for more information about covered benefits and services.
13. Once I become a member of Kaiser Permanente Senior Advantage, I have the right to appeal plan decisions about payment or services.
14. I understand that if I am receiving assistance from a sales agent, broker, or other individual employed by or contracted with Kaiser Permanente, he/she may be compensated based on my enrollment in Kaiser Permanente.
15. Counseling services may be available in my state to provide advice concerning Medicare supplemental insurance or other Medicare Advantage or Prescription Drug plan options and concerning medical assistance through the state Medicaid program and the Medicare Savings Program.

For Employer Group/Union/Trust Fund Applicants ONLY: If you currently have health coverage from an employer or union/trust fund, joining Kaiser Permanente Senior Advantage could affect your employer or union health benefits. You could lose your employer or union health coverage if you join Kaiser Permanente Senior Advantage. Read the communications your employer or union/trust fund sends you. If you have questions, visit their website, or contact the office listed in their communications. If there isn't any information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.

Please read carefully before you sign this form.